

February 27, 2024

To,
BSE Limited
1st Floor, P.J Towers,
Dalal Street
Mumbai-400001

Security Code No. Scrip Code 973800; Scrip ID 632MSHPL35 and ISIN INE000O07018
Scrip Code: 973802; Scrip ID 632MSHP35 and ISIN INE000O07026

Sub: Partial Redemption and payment of interest on NCDs (ISIN NO: INE000O07018 and INE000O07026)

Dear Sir/Madam,

In compliance with the requirements of Regulation 57 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, we hereby certify that we have made the payments towards partial redemption and interest, in respect of Series A- 3000 (ISIN: INE000O07018) and Series B- 249 (ISIN: INE000O07026) Senior, Listed, Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) issued by the Company, as per following details:

- a. Whether Interest payment/ redemption payment made (yes/ no): **YES**
- b. Details of interest payments:

S. No.	Particulars	Details	
		Series A	Series B
1	ISIN	INE000O07018	INE000O07026
2	Issue Size	3,000,000,000	249,000,000
3	Interest amount to be paid on due date	79,299,182	6,765,544
4	Frequency – quarterly/monthly	Half-yearly	Half-yearly
5	Change in frequency of payment (if any)	-	-
6	Details of such change	-	-
7	Interest payment record date	14 February 2024	14 February 2024
8	Due date for interest payment (DD/MM/YYYY)	29 February 2024	29 February 2024
9	Actual date for interest payment (DD/MM/YYYY)	27 February 2024	27 February 2024
10	Amount of interest paid*	79,299,182	6,765,544
11	Date of last interest payment	25 August 2023	25 August 2023
12	Reason for non-payment/ delay in payment	-	-

Mangalwedha Solapur Highways Private Limited (Formerly Known as DBL Mangalwedha Solapur Highways Private Limited)

Regd. Office: Cabin-3, S-11, IInd Floor, Gurukripa Plaza Zone-II, M. P. Nagar MP Nagar Bhopal 462011, Madhya Pradesh, India

Corporate Office: Unit No. 1901, 19th Floor, Tower - B, World Trade Tower, Plot No. C - 1, Sector - 16, NOIDA - 201301, U.P., India

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Email: compliance@mshpl.co.in, Website: www.mshpl.co.in

c. Details of redemption payments:

S. No.	Particulars	Series A	Series B
1	ISIN	INE000007018	INE000007026
2	Type of redemption (full/partial)	Partial Redemption	Partial Redemption
3	If partial redemption, then		
	a. By face value redemption	✓	✓
	b. By quantity redemption	-	-
4	If redemption is based on quantity, specify whether on:	-	-
	a. Lot basis	-	-
	b. Pro-rata basis	-	-
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Half Yearly Redemption	Half Yearly Redemption
6	Redemption date due to put option (if any)	-	-
7	Redemption date due to call option (if any)	-	-
8	Quantity redeemed (No. of NCDs)	-	-
9	Due date for redemption/maturity	29 February 2024	29 February 2024
10	Actual date for redemption (DD/MM/YYYY)	27 February 2024	27 February 2024
11	Amount redeemed	INR 67,500,000	INR 5,602,500
12	Outstanding amount (Rs.)	INR 2,727,000,000	INR 232,815,000
13	Date of last interest payment	25 August 2023	25 August 2023

This is for your information and records.

Thanking You

Yours faithfully,
For Mangalwedha Solapur Highways Private Limited
(Formerly known as DBL Mangalwedha Solapur Highways Private Limited)

Bovin Kumar
Director (DIN: 08571658)